

February 21, 2017

TO: Members of the Press

INVEST Securities Co., Ltd.
(JASDAQ code: 8709)

Begin Investing With No Funds

**INVEST Card, the First Monthly Automatic Cash-back/Point
Accumulation-type Investment Credit Card with Investment Account in Japan
INVEST Securities Plans to Introduce the Card in April 2017**

INVEST Securities (headquarters located in Minato-ku, Tokyo; President and CEO Takeshi Kawaji) is proud to announce that in April 2017, it plans to start issuing the INVEST Card, a point accumulation-type investment credit card that makes it possible for cardholders to convert reward points earned for shopping (1% of amount of purchases made with the card¹) to cash each month and use that money to invest in exchange-traded funds (ETFs) throughout the world.

The INVEST Card will be provided in partnership with JACCS CO., LTD. (headquarters located in Shibuya-ku, Tokyo; President, CEO, COO and Representative Director Yasuyoshi Itagaki).

The conversion of points to cash will be handled by JACCS CO., LTD.

■ The idea is for cardholders to learn investing by investing

The INVEST Card is an accumulation-type credit card that makes it possible to start investing with no investment funds. This is a service that allows even people with no experience with investing to try investing while avoiding major stress related to investment funds, investment knowledge, costs, etc.

With the INVEST Card, cardholders can invest in both Japanese and overseas ETFs and easily select products appropriate for their desired return and risk tolerance by simply choosing from several investment styles.

By continuing to make use of this service, cardholders will be able to select various investment styles taking into consideration their understanding and investment experience.

While one of the goals is of course to generate a return, an important concept underlying this service is for cardholders to have fun learning about investing by actually investing.

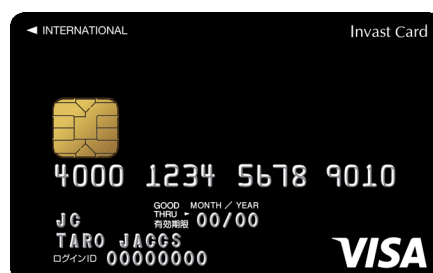
ETFs, which cardholders can invest in, are financial products that have captured a large share of the market from general investment trusts in the U.S. because of the variety of types and their low trading fees. The net balance of assets invested in ETFs throughout the world has grown more than sevenfold over the past ten years.²

The INVEST Card allows cardholders to make use of services that only INVEST Securities provides, such as (1) eliminating foreign exchange risk for principal, (2) eliminating the need to change money between currencies, and (3) making even small purchases of 0.1 units possible, by conducting transactions through their INVEST ETF account, which provides access to ETFs from throughout the world.

Furthermore, the membership fee for the first year is waived, and there are no trading fees. (Starting with the second year, the membership fee will be waived if the card is used to make at least one purchase a year.)

There are plans to use the specialized tool for managing INVEST Card investments to introduce methods other than card points so that cardholders can build up their investments as they want.

INVEST Securities will make proposals to broaden the scope of investors by offering various accumulation-type investment methods linked to activities.



INVEST Card

Click [here](#) to jump to the INVEST Card website.

- 1 Points are awarded according to the amount of shopping purchases made with the card. This does not include charging Edy and nanaco cards. Clients who are no longer eligible to be card members or close their INVAST Securities trading account will not be able to make use of this service.
- 2 Calculated by INVAST Securities using data from BLACKROCK GLOBAL ETP LANDSCAPE.

Inquiries regarding this should be directed to:
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[Company profile]

Company name: INVAST Securities Co., Ltd.
Stock market listed on: JASDAQ (securities code: 8709)
Headquarters location: NBF Toranomon Building, 1-6-21 Nishi-Shinbashi, Minato-ku, Tokyo
Representative: President and CEO Takeshi Kawaji
Capital: 5,965,080,000 yen
Founded: August 10, 1960
Business: Financial instruments business based on Financial Instruments and Exchange Act
Registration number: Director of Kanto Local Finance Bureau (Financial Instruments Business) No. 26
Member of: Financial Futures Association of Japan, Japan Investment Advisers Association, and Japan Securities Dealers Association

[Notes on risk and expenses related to TriAuto ETF]

Transactions may result in losses for various reasons, including changes in the unit price of ETFs invested in, interest rates, and exchange rates or deterioration in conditions in the underlying market or credit worthiness of issuers of underlying instruments. As for the position held by cardholders, there may be adjustments due to the receipt or payment of interest, securities lending fees, or amounts equivalent to dividends. If the effective margin falls below a certain level, INVAST Securities may automatically force the settlement of all open positions (loss cut), and because transactions that exceed the required margin can be made, there may be losses that exceed the margin due to sudden market changes, etc. ETFs may be delisted if conditions stipulated by the underlying market are met.

● There are no trading fees. ● For transactions, there is a difference (spread) between the selling price and purchase price of ETFs, and the spread may increase for any of various reasons such as sudden market changes. ● For both individual and corporate accounts, the margin is either 20% or 100% of the notional principal denominated in yen for each unit, and transactions can be up to about 5 times the margin.

For transactions, neither the principal nor gains are guaranteed. Clients should view INVAST Securities' website and gain an understanding of the mechanism and important points of transactions, and then make their own decision to conduct transactions and take responsibility for them.

<http://www.invast.jp/etf/service/risk/>