

Financial Highlights

3rd Quarter Fiscal Year ends Mar 2013

Invest Securities Co., Ltd.



Summary of Financial Results 3Q FY ends Mar 2013

【Financial Highlights】

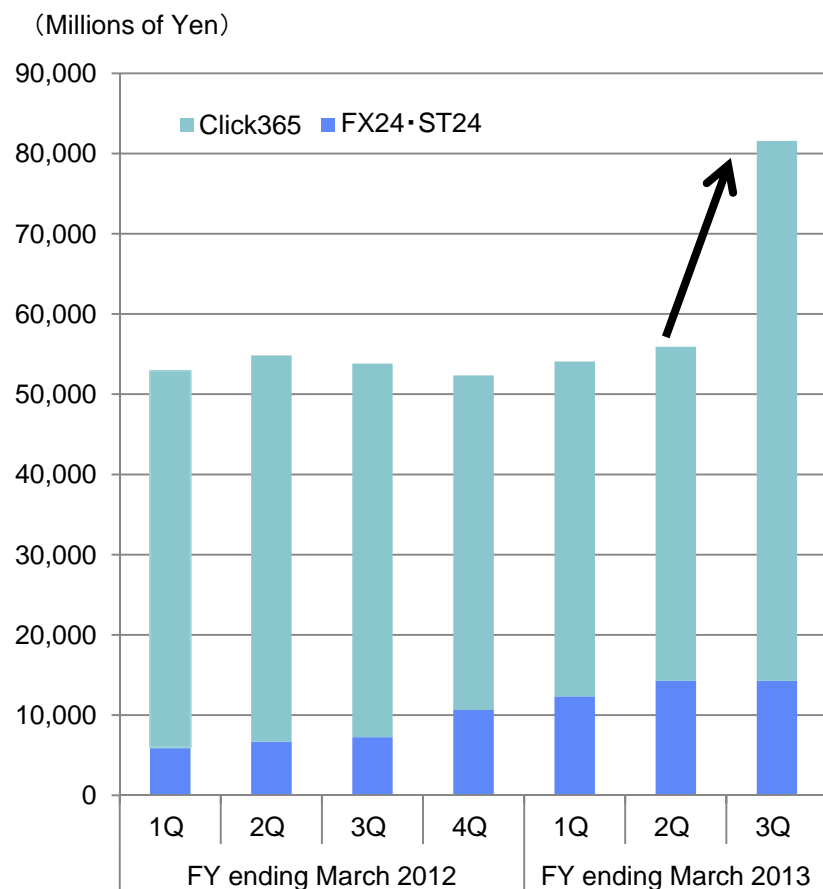
(Millions of Yen)	3Q FY 2012	3Q FY 2013	(Changes %)
Operating Revenue	2,243	2,455	109.5
(Commission Received)	1,674	662	39.6
(Net Trading Income)	498	1,741	349.5
Selling, general and administrative expense	2,034	2,241	110.2
Operating Income	200	208	104.0
Ordinary Income	229	235	102.9
Net Income	234	246	105.0

(Millions of Yen)	Mar 31, 2012	Dec 31, 2012	(Changes %)
Net Assets	8,983	9,178	102.1
Net Assets per share	139,848.31	142,804.85	102.2
Total amount of deposited margin	52,353	81,571	155.8

- Total amount of deposited margin increased 155.8% due to Business Succession from STARKAWASE SECURITIES CO., LTD. and MITA SECURITIES CO., LTD.
- Net trading income increased 349.5% due to more marketing and promotion.

Total amount of deposited margin

- Total amount of deposited margin of all Invast had increased to 80,000 million Yen (+29,218 million Yen from the last quarter).



FY ended Mar 2012 (Millions of Yen)

	1Q	2Q	3Q	4Q
Click365	46,924	48,157	46,589	41,724
FX24•ST24	5,991	6,682	7,240	10,628
Total	52,916	54,839	53,829	52,353

FY ended Mar 2013 (Millions of Yen)

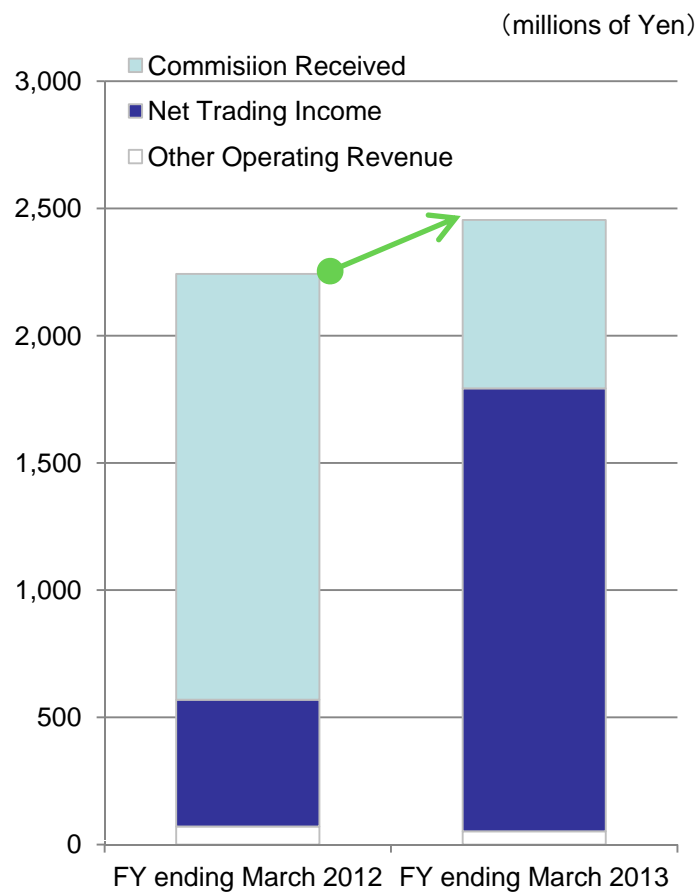
	1Q	2Q	3Q	4Q
Click365	41,752	41,661	67,299	
FX24•ST24	12,326	14,260	14,271	
Total	54,078	55,921	81,570	

- Total amount of deposited margin of Click 365 has increased to 67,299 million Yen due to M&A.
- Total amount of deposited margin of FX24 and ST24 has increased 36,443 million Yen from the last quarter.

Operating Revenue

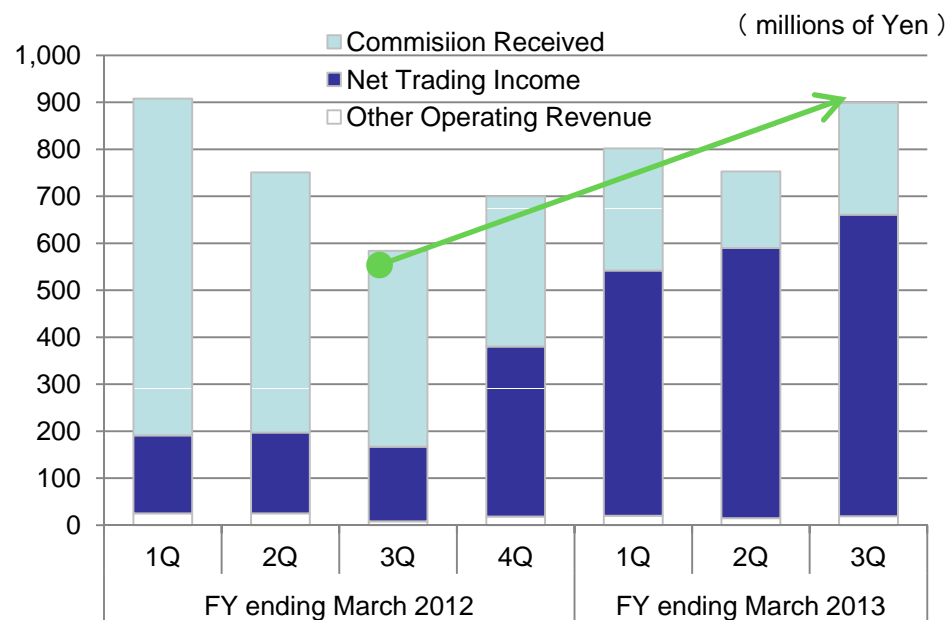
■ Operating Revenue is 2,455 millions of Yen.

■ Net Trading Incomes' share % is 70.9% among all operating revenue.

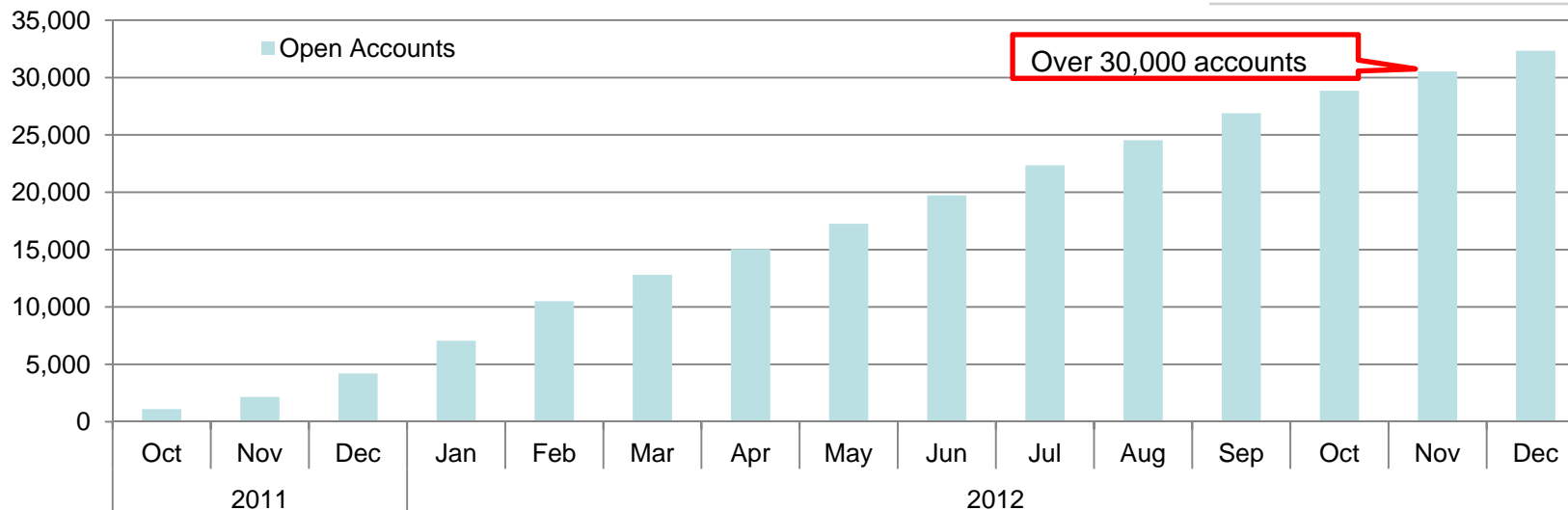


(millions of Yen)

	FY ended Mar 2013				Total
	1Q	2Q	3Q	4Q	
Commission Received	260	163	238		662
Net Trading Income	522	575	642		1,741
Other Operating Revenue	19	14	18		51



Auto-trading margin FX 「ST24」



シストレ24オリジナルストラテジー検索機能
ストラテジーの収益率やタイプ、人気別で
ストラテジーを探ることができます。

ストラテジーのタイプがすぐわかる

探したストラテジーをワンクリックで
ポートフォリオに追加可能

ストラテジーの各種指標がグラフで分かる
平均値との比較も可能

Original supportive tool,
「My ST24 ver1.0」
Launched on July 21st 2012

(※) Mirror Trader is a trading platform that is developed by Tradency(Israel), and has been used by investors over 20 different countries around the world.

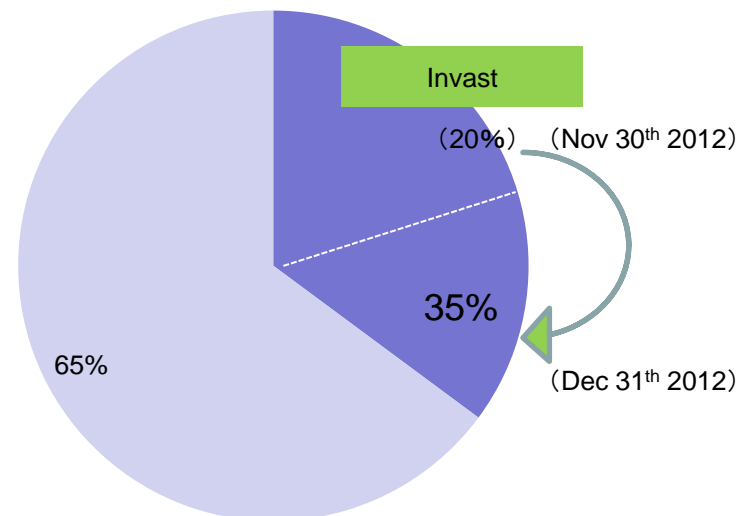
Business Succession from STARKAWASE SECURITIES CO., LTD. and MITA SECURITIES CO., LTD. through the Corporate Partition (Simplified Absorption).

FX24

M&A
STARKAWASE SECURITIES CO., LTD.
 ※Effective Day : November 25, 2012

Click365

M&A
 ①**STARKAWASE SECURITIES CO., LTD.**
 ②**MITA SECURITIES Co., Ltd.**
 ※Effective Day : December 2, 2012



- ❑ Total amount of deposited margin of Click365 had increased to 67,229 millions of Yen after Business Succession.
- ❑ Invast's share % in TFX is 35% among the brokers who provide Click365. (Dec 31th 2012)
- ❑ Total amount of deposited margin of all Invast has increased to 81,570 millions of Yen after Business Succession.

Establishment of a subsidiary

■ Subsidiary Guidance

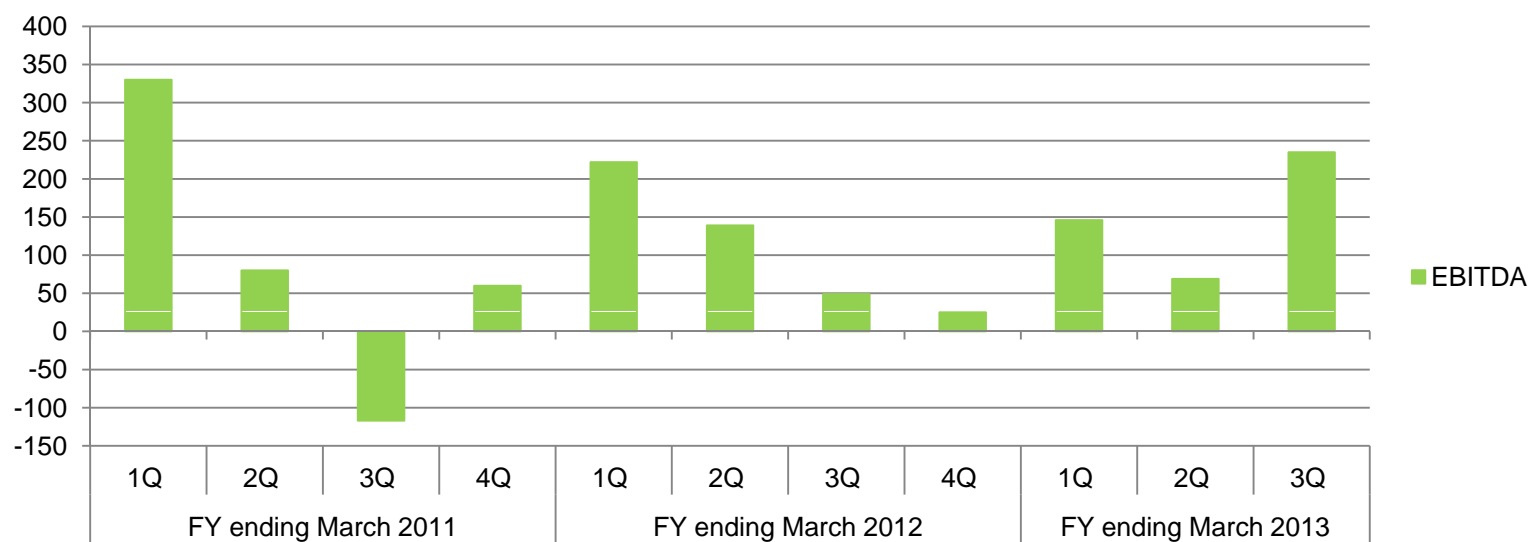
- We will provide the high-quality FX services and expand our customer base.
- First, we will establish the subsidiary in Australia and begin the process of registration for the financial license.

■ Company Name	: Invest Financial Services Pty Ltd. (Tentative)
■ Location	: Australia
■ Established	: February 2013(planned)
■ Capital Structure	: Invest Securities Co., Ltd(100%)
■ Core Business	: Financial Services Business(mainly derivatives trading)

EBITDA

(Millions of Yen)

	FY ending Mar 2011				FY ending Mar 2012				FY ending Mar 2013			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Net income before taxes	200	-52	-281	-683	176	79	-18	-45	100	0	158	
Extraordinary income/expense	0	0	-28	-603	8	0	-1	-0	23	0	0	
Interest expense	0	0	0	0	0	0	0	0	0	0	0	
Depreciation	130	132	136	140	54	60	66	70	69	69	76	
EBITDA	330	80	-117	60	222	139	48	24	146	69	235	



Invast Securities Co., Ltd. (as of Dec 31th 2012)

■ Company name	:	INVEST SECURITIES CO.,LTD.
■ Head office	:	NBF Toranomom Building 1-6-21 Nishishinbashi, Minato-ku, Tokyo Japan
■ Established	:	August 10, 1960
■ Paid in Capital	:	5,965,080,000 JPY
■ Market listing	:	Osaka Stock Exchange JASDAQ(code:8709) Listed on March 6 th 2006
■ President	:	President and CEO Takeshi Kawaji
■ Employees	:	62
■ Licenses	:	Financial Instruments Business Operators(Type 1/ Type 2)
■ Membership	:	Japan Securities Dealers Association, Tokyo Financial Exchange, Financial Futures Association of Japan, Japan Investor Protection Fund